

Exeter Housing Market Assessment Housing Need Forecast 2012 - 2017

The Figures in the Strategic Housing Market Assessment 2012 Update were given for Teignbridge and also for the Exeter and Torbay Housing Market Areas combined. In order to provide background information for the Duty to Cooperate housing issues, Opinion Research Services (ORS) were asked to provide the equivalent figures for the Exeter Housing Market Area.

The table below has been provided by ORS and indicates the forecast need for the period 2012 – 2017, at an annual rate of 2527 dwellings.

Exeter HMA	Inward Flow	Outward Flow	Net Requirement
5-Year Requirement			
Migration – households moving to and from the sub-region	26,048	18,410	7,638
Indigenous change – household formations and dissolutions	22,101	17,106	4,995
Established household moves	47,783	47,783	-
Total	95,932	83,299	12,633